

# BUDGET SUMMARY

## DISTRICT SCHOOL BOARD OF JEFFERSON COUNTY

THE PROPOSED OPERATING BUDGET EXPENDITURES OF THE SCHOOL BOARD OF JEFFERSON COUNTY ARE 0.8% LESS THAN LAST YEAR'S TOTAL OPERATING EXPENDITURES.

FISCAL YEAR 2024-2025

PROPOSED MILLAGE LEVIES SUBJECT TO 10-MILL CAP:				PROPOSED MILLAGE LEVIES NOT SUBJECT TO 10-MILL CAP:	
Required Local Effort (including Prior Period Funding Adjustment Millage)	3.0840	Discretionary Operating	0.7480		
Local Capital Improvement (Capital Outlay)	1.5000	Additional Millage Not to Exceed 4 Years (Operating)	0.0000	Operating or Capital Not to Exceed 2 Years	0.0000
Discretionary Capital Improvement	0.0000			Debt Service	0.0000
				TOTAL MILLAGE	5.3320

ESTIMATED REVENUES:	GENERAL FUND	SPECIAL REVENUE	DEBT SERVICE	CAPITAL PROJECTS	ENTERPRISE FUND	INTERNAL SERVICE	TOTAL ALL FUNDS
Federal Sources	57,600	2,377,187					2,434,787
State Sources	5,645,824	10,000					5,655,824
Local Sources	4,602,976	15,000		1,769,474			6,387,450
<b>TOTAL SOURCES</b>	<b>10,306,400</b>	<b>2,402,187</b>		<b>1,769,474</b>			<b>14,478,061</b>
Transfers in	2,000,000						2,000,000
Fund/Balance/Net Position	2,196,000	148,000		1,491,000			3,835,000
<b>TOTAL REVENUES, TRANSFERS AND FUND/BALANCES/NET POSITION</b>	<b>\$14,502,400</b>	<b>\$2,550,187</b>	<b>\$0</b>	<b>\$3,260,474</b>	<b>\$0</b>	<b>\$0</b>	<b>\$20,313,061</b>
<b>APPROPRIATIONS/EXPENDITURES:</b>							
Instruction	5,101,735	1,477,187					6,578,922
Pupil Personnel Services	575,000	100,000					675,000
Instructional Media Services	-						-
Instructional & Curriculum Development Services	77,100						77,100
Instructional Staff Training Services	220,000						220,000
Instruction Related Technology	125,000						125,000
School Board	347,000						347,000
General Administration	1,470,000						1,470,000
School Administration	925,000	100,000					1,025,000
Facilities Acquisition and Construction	-			750,000			750,000
Fiscal Services	375,000						375,000
Food Services	-	725,000					725,000
Central Services	491,298						491,298
Pupil Transportation Services	382,333						382,333
Operation of Plant	1,887,853						1,887,853
Maintenance of Plant	1,025,081						1,025,081
Administrative Technology Services							-
Community Services	-						-
Debt Services							-
<b>TOTAL APPROPRIATIONS/EXPENDITURES</b>	<b>\$13,002,400</b>	<b>\$2,402,187</b>	<b>\$0</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$16,154,587</b>
Transfers Out				2,000,000			2,000,000
Fund/Balance/Net Position	1,500,000	148,000	-	510,474	-	-	2,158,474
<b>TOTAL TRANSFERS AND FUND/BALANCES/NET POSITION</b>	<b>\$14,502,400</b>	<b>\$2,550,187</b>	<b>\$0</b>	<b>\$3,260,474</b>	<b>\$0</b>	<b>\$0</b>	<b>\$20,313,061</b>

The tentative, adopted, and/or final budgets are on file in the office of the above mentioned taxing authority as a public record.

# NOTICE OF PROPOSED TAX INCREASE

The Jefferson County School Board will soon consider a measure to increase its property tax levy.

**Last year's property tax levy:**

A. Initially proposed tax levy.....	\$	<u>6,340,420</u>
B. Less tax reductions due to Value Adjustment Board and other assessment changes.....	\$	<u>(85,303)</u>
C. Actual property tax levy.....	\$	<u>6,425,723</u>

**This year's proposed tax levy.....** \$ 6,551,968

A portion of the tax levy is required under state law for the school board to receive \$5,333,242 in state education grants.

The required portion has decreased by 0.33 percent, and represents approximately six tenths of the total proposed taxes.

The remainder of the taxes is proposed solely at the discretion of the school board.

All concerned citizens are invited to a public hearing to be held on July 29, 2024 at 5:01 PM in the Board Room, Jefferson County School District Office 1490 West Washington St., Monticello, Florida

A DECISION on the proposed tax increase and the budget will be made at this hearing.

# NOTICE OF TAX FOR SCHOOL CAPITAL OUTLAY

The District School Board of Jefferson County will soon consider a measure to continue to impose a 1.50 mill property tax for the capital outlay projects listed herein.

This tax is in addition to the school board's proposed tax of **3.8320** mills for operating expenses and is proposed solely at the discretion of the school board.

**\*\*THE PROPOSED COMBINED SCHOOL BOARD TAX INCREASE FOR BOTH OPERATING EXPENSES AND CAPITAL OUTLAY IS SHOWN IN THE ADJACENT NOTICE.**

The capital outlay tax will generate approximately \$1,769,474 to be used for the following projects:

## **CONSTRUCTION AND REMODELING**

New construction, remodeling projects, site and site improvement or expansion to new sites, existing sites, auxiliary facilities, athletic facilities, or ancillary facilities at various schools.

## **MAINTENANCE, RENOVATION, AND REPAIR**

Reimbursement of the maintenance, renovation, and repairs paid through the General Fund as permitted by Florida Statute

Maintenance, Renovation and Repair at Various School and District Sites

Demolition and Debris Removal (District Owned Property)

Deficiency, Remediation and/or Unforeseen Emergencies

## **MOTOR VEHICLE PURCHASES**

Purchase, lease-purchase and/or lease of up to two (2) School Buses

Purchase, lease-purchase and/or lease of Maintenance Vehicles and Other Operations Support Vehicles

## **NEW AND REPLACEMENT EQUIPMENT, COMPUTER AND DEVICE HARDWARE AND OPERATING SYSTEM SOFTWARE NECESSARY FOR GAINING ACCESS TO OR ENHANCING THE USE OF ELECTRONIC AND DIGITAL INSTRUCTIONAL CONTENT AND RESOURCES, AND ENTERPRISE RESOURCE SOFTWARE**

Purchase, lease-purchase and/or lease Furniture, Fixtures and Equipment (School and District Sites)

Purchase, lease-purchase and/or lease technology equipment and software (School and District Sites)

Purchase, lease-purchase and/or lease enterprise resource software acquired via license/maintenance fees or lease agreement

Purchase, lease-purchase and/or lease software application for district-wide administration

## **PAYMENT OF COSTS OF COMPLIANCE WITH ENVIRONMENTAL STATUTES, RULES, AND REGULATIONS**

Removal of Hazardous Waste/Remediation - Various School and District Sites

Deficiency Remediation and/or Unforeseen Emergencies

## **PAYMENT OF PREMIUMS FOR PROPERTY AND CASUALTY INSURANCE NECESSARY TO INSURE THE EDUCATIONAL AND ANCILLARY PLANTS OF THE SCHOOL DISTRICT**

## **PAYMENTS OF COSTS OF LEASING RELOCATABLE EDUCATIONAL FACILITIES**

Various School and District Sites

All concerned citizens are invited to a public hearing to be held on Monday July 29, 2024 at 5:01 PM in the Board Room, Jefferson County School District Office, located at 1490 West Washington Street, Monticello, FL 32344

**A DECISION on the proposed CAPITAL OUTLAY TAXES will be made at this hearing.**